

# The Systematic Approach to Troubleshooting an HVAC System

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# Heat Transfer

***Air Conditioning and Refrigeration is the transfer of heat from a place it is not wanted to a place that makes little or no difference.***

- ***Air Conditioning: Cool's people (comfort cooling)***
- ***Refrigeration: Cool's products***

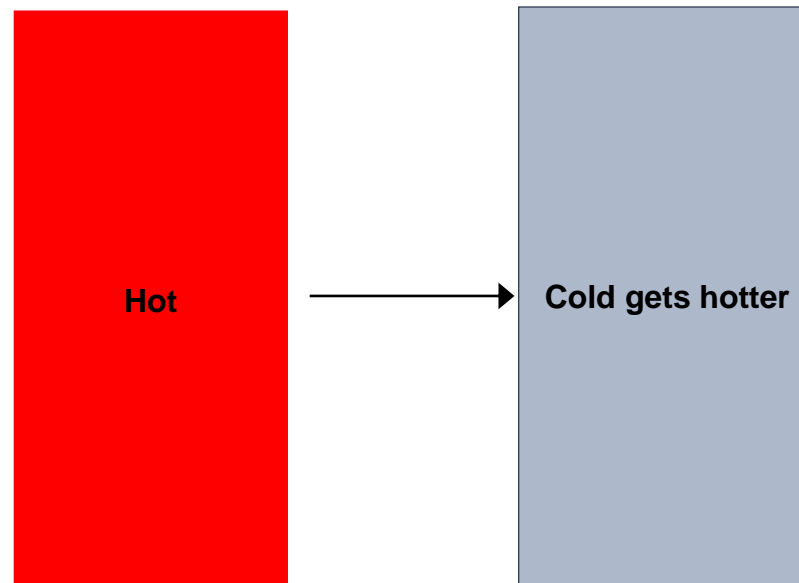
# Component Tasks

- **Transfer heat:**  
Heat exchangers, coils, terminal units
- **Move refrigerant (R-22, R-410a, etc.):**  
Compressors, refrigerant piping
- **Move or distribute air:**  
Fans, ductwork, air handlers

# Thermodynamics

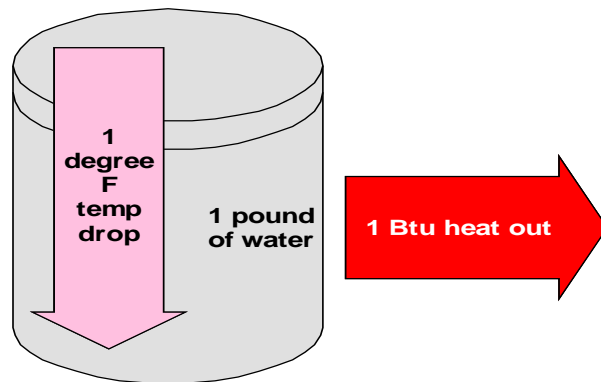
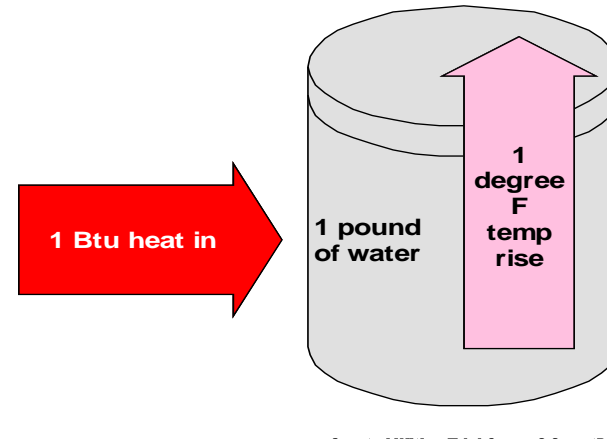
## The Second Law of Thermodynamics

**“Heat flows from a warmer place to a cooler place”**



# British Thermal Unit

**1 Btu is the amount of heat required to raise the temperature of 1 pound of water 1° F**



**If 1 Btu is removed from 1 pound of water the temperature will decrease by 1° F**



# Refrigerant Composition

Refrigerant Temperature / Pressure Chart									
Temperature (°F)	Pressure (PSI)								
	Red numbers = inches Hg    Black numbers = psig								
	R-11	R-12	R-22	R-123	R-134A	R-404A	R-410A	R-500	R-502
-100	29.8	27.0	25.0	29.9	27.8	-	20.9	26.4	25.3
-90	29.7	25.7	23.0	29.8	26.9	-	17.3	24.9	20.6
-80	29.6	24.1	20.2	29.7	25.6	-	12.6	22.9	17.2
-70	29.4	21.8	16.6	29.6	23.8	-	6.4	20.3	12.8
-60	29.2	19.0	12.0	29.5	21.5	-	1.3	17.0	7.2
-50	28.9	15.4	6.2	29.2	18.5	5.9	4.3	12.8	0.2
-40	28.4	11.0	0.5	28.9	14.7	4.3	10.1	7.6	4.1
-30	27.8	5.4	4.9	28.5	9.8	9.6	17.2	1.2	9.2
-20	27.0	0.6	10.2	27.8	3.8	16.0	25.9	3.2	15.3
-10	26.0	4.4	16.4	27.0	1.8	23.6	36.1	7.8	22.6
0	24.7	9.2	24.0	26.0	6.3	32.6	48.2	13.3	31.1
10	23.1	14.6	32.8	24.7	11.6	43.1	62.3	19.7	41.0
20	21.1	21.0	43.0	23.0	18.0	55.3	78.7	27.2	52.4
30	18.6	28.4	54.9	20.8	25.6	69.3	97.5	36.0	65.6
40	15.6	37.0	68.5	18.2	34.5	85.4	118.9	46.0	80.5
50	12.0	46.7	84.0	15.0	44.9	103.6	143.3	57.5	97.4
60	7.8	57.7	101.3	11.2	56.9	124.2	170.7	70.6	116.4
70	2.8	70.2	121.4	6.6	70.7	147.4	201.5	85.3	137.6
80	1.5	84.2	143.6	1.1	86.4	173.4	235.9	101.9	161.2
90	4.9	99.8	168.4	2.6	104.2	202.4	274.3	120.4	187.4
100	8.8	117.2	195.9	6.3	124.3	234.6	316.9	141.1	216.2
110	13.1	136.4	226.4	10.5	146.3	270.4	364.1	164.0	247.9
120	18.3	157.7	259.9	15.4	171.9	309.9	416.4	189.2	282.7
130	24.0	181.0	296.8	21.0	199.4	353.5	474	217.0	320.8
140	30.4	206.6	337.2	27.3	230.5	401.7	537.6	247.4	362.6
150	37.7	234.4	381.5	34.5	264.4	455.1	607.6	280.7	408.4

# Blended Refrigerants

- **Azeotropes**
  - Blends made from two or more single compounds
  - Combine to form a new compound that acts like a single compound
  
- **Zeotropes**
  - Blends made from two or more refrigerants
  - Retain characteristics of each ingredient
  - May have temperature glide



# Blended Refrigerants

- **NARMs**
  - **Near Azeotropic Refrigerant Mixtures**
  - **Are Zeotropes, but perform like an Azeotrope**
  - **Negligible temperature glide**
- **Fractionation**
  - **Component separation**
  - **May affect leak ratio**

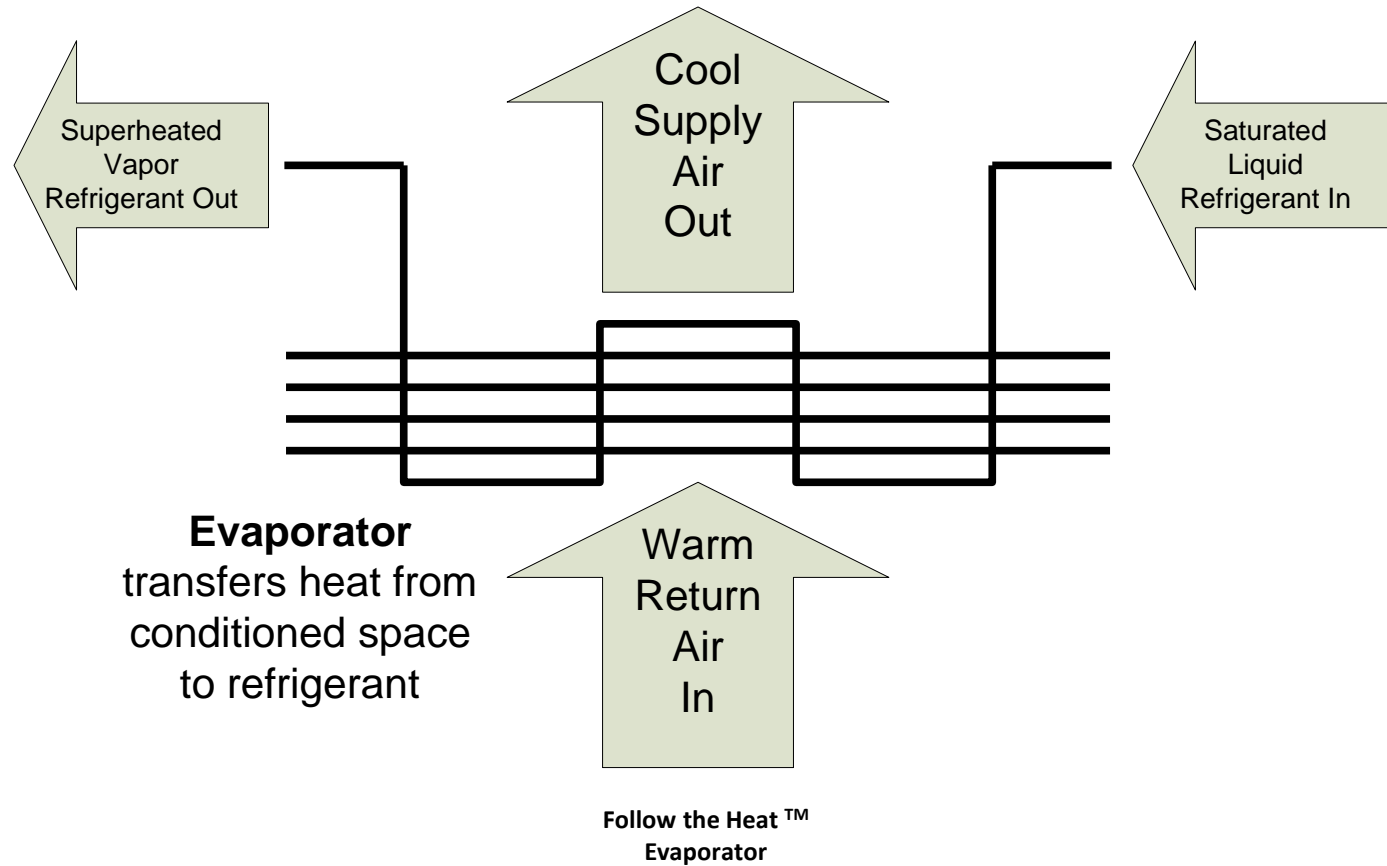
# Temperature Glide

**Dew Point is the saturation temperature in the evaporator at which the refrigerant changes state from a liquid to a vapor**

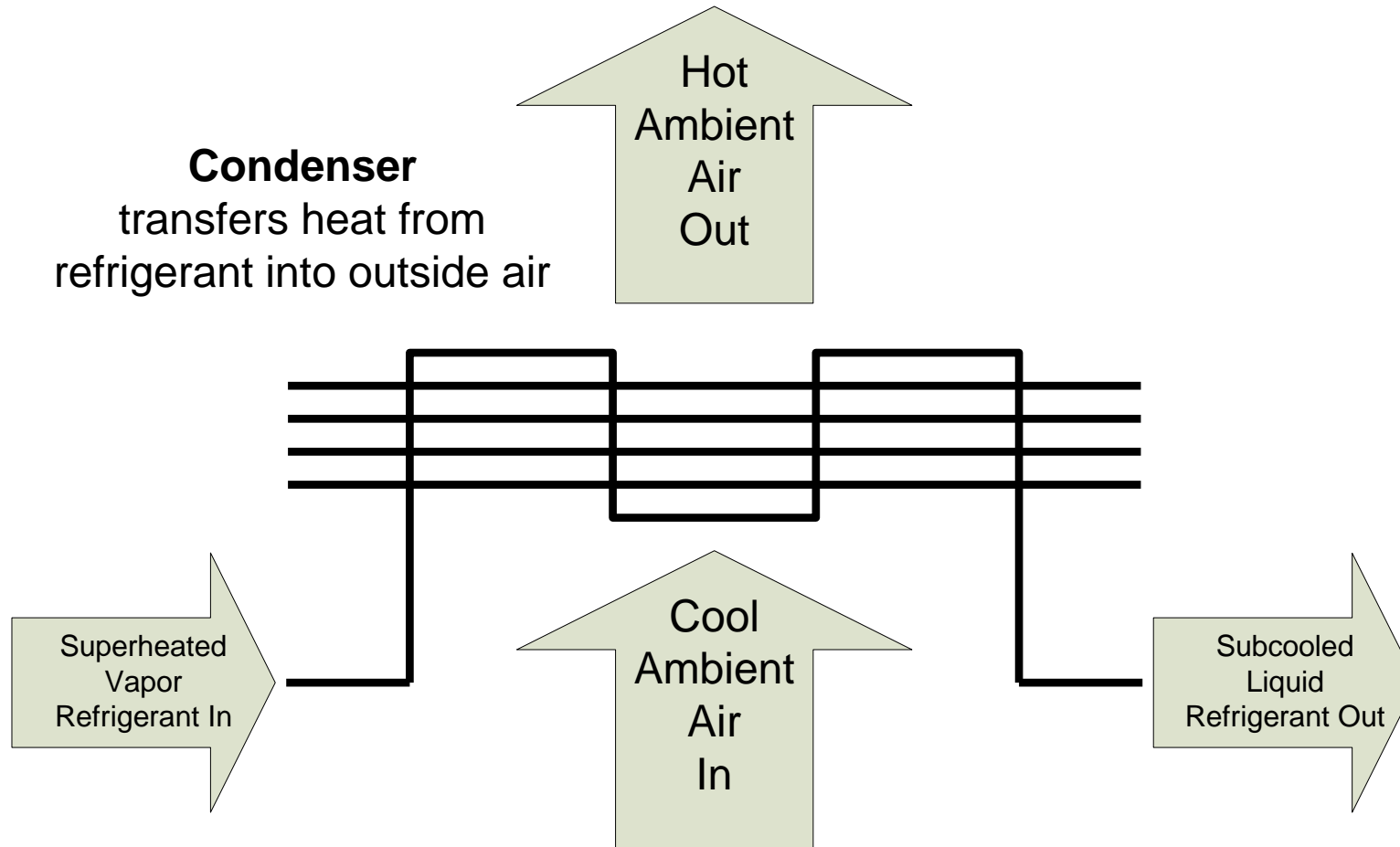
**Bubble Point is the saturation temperature in the condenser at which the refrigerant changes state from a vapor to a liquid**

**Temperature Glide is the difference between the Dew Point and the Bubble Point**

# Follow-the-Heat



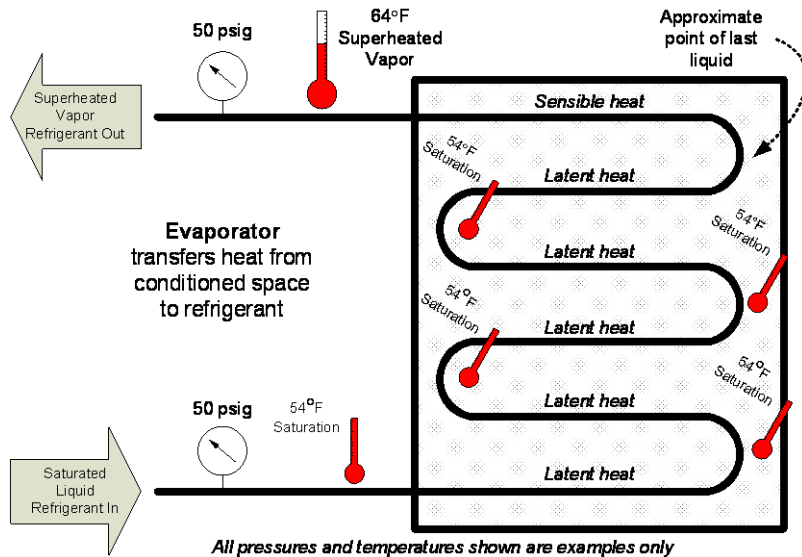
# Follow-the-Heat



# Evaporator Superheat

## Evaporator Superheat Example

Actual suction line temperature: 64° F  
 Minus suction pressure (50 psig for R-134a)  
 converted to saturation temperature: 54° F  
**SUPERHEAT.....10° F**

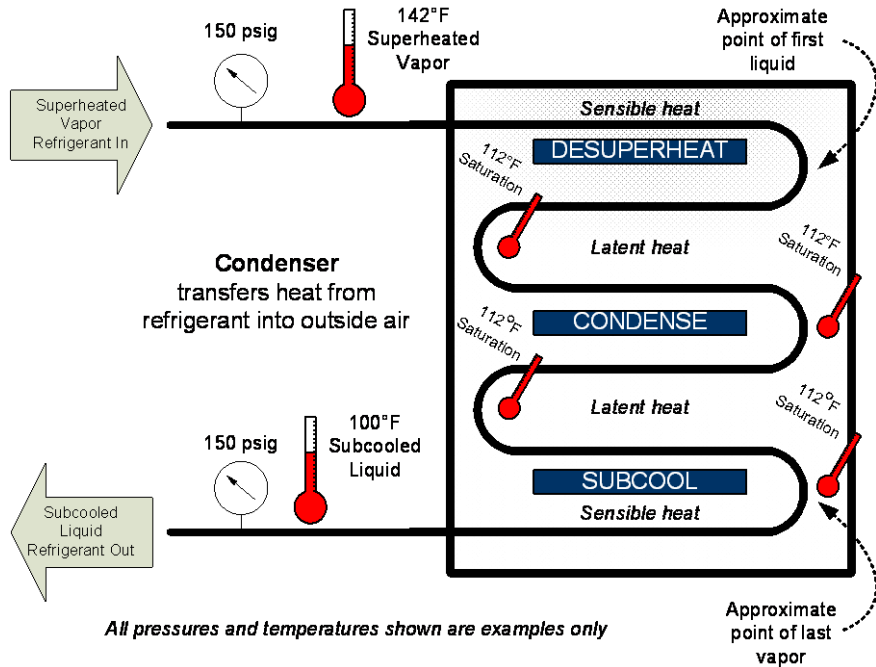


### Evaporator Superheat Calculation

- Take actual temperature reading at evaporator outlet on suction line
- Take pressure reading of evaporator (suction side of compressor)
- Convert pressure reading to saturation temperature using PT chart

And the difference is SUPERHEAT

# Condensers



All pressures and temperatures shown are examples only

### Condenser Subcooling Calculation

- Take pressure reading of condenser (discharge side of compressor)
- Convert pressure reading to saturation temperature using PT chart
- Take actual temperature reading of liquid line where it enters metering device

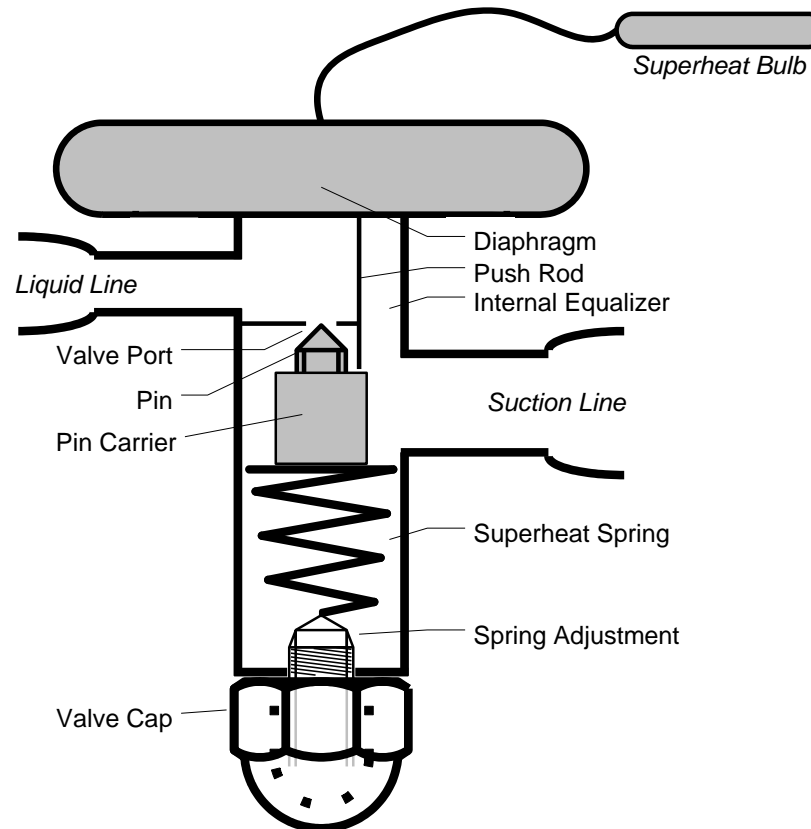
**SUBTRACT** → And the difference is **SUBCOOLING**

## Subcooling Example

High side (head) pressure  
 (150 psig for R-134a)  
 converted to saturation temperature: 112° F  
 Minus actual liquid line temperature: - 100° F  
**SUBCOOLING**..... 12° F

# Metering Devices

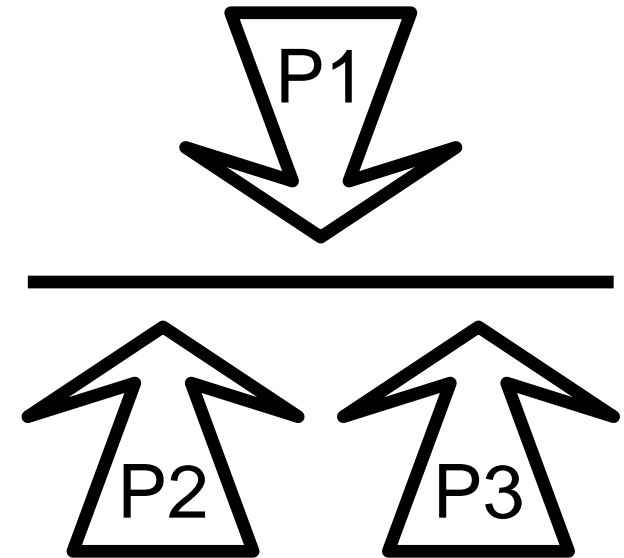
## Thermostatic Expansion Valve



# Metering Devices

## Thermostatic Expansion Valve

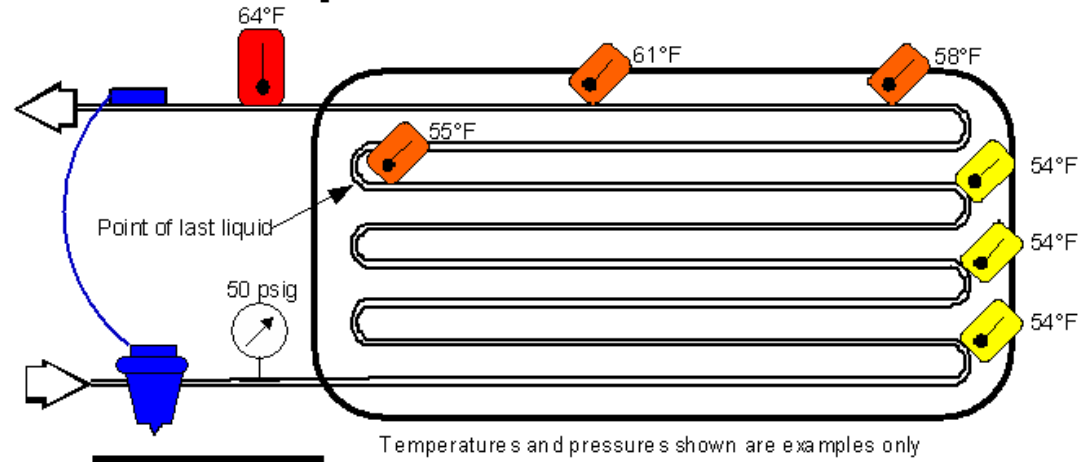
- **Opposing forces modulate valve**
  - **P1 Opening force (remote bulb)**
  - **P2 Closing force (evaporator pressure)**
  - **P3 Closing force (superheat spring)**





# Metering Devices

## TXV Operation - Constant load



Temperatures and pressures shown are examples only

**Bulb Pressure**  
60 psig

Spring  
10 psig

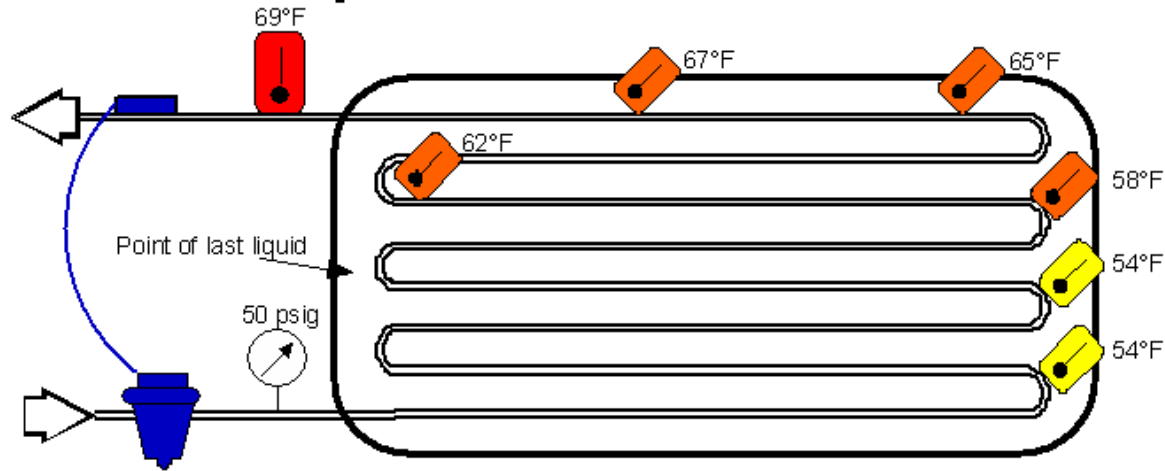
Evaporator  
50 psig

- Evaporator outlet temperature (Suction line) 64°F
- Evaporator pressure converted to refrigerant saturation temperature 54°F
- EVAPORATOR SUPERHEAT 10°F



# Metering Devices

## TXV Operation - Increased load



Temperatures and pressures shown are examples only

**Bulb pressure  
65 psig**

**Spring  
10 psig**

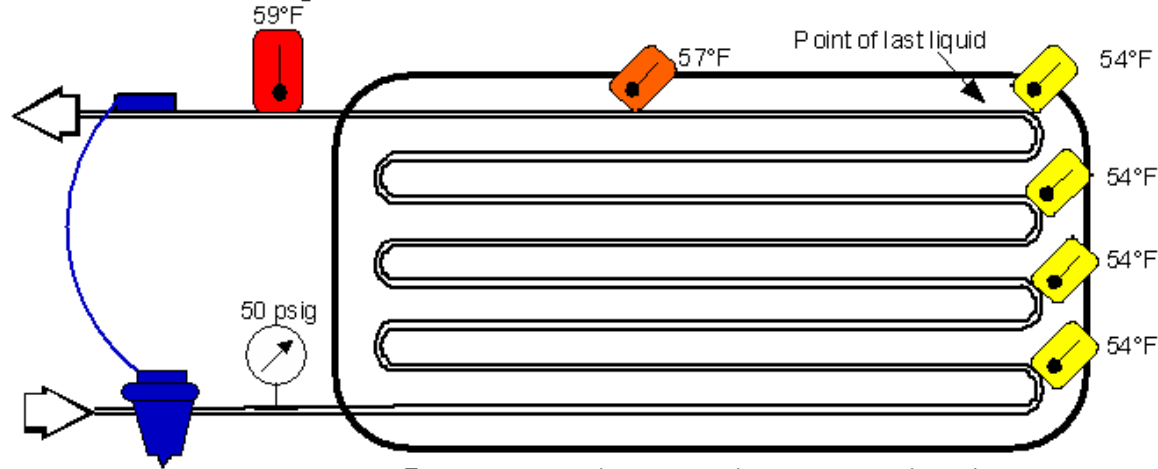
**Evaporator  
50 psig**

- Evaporator outlet temperature (Suction line) 69°F
- Evaporator pressure converted to refrigerant saturation temperature 54°F
- EVAPORATOR SUPERHEAT** 15°F



# Metering Devices

## TXV Operation - Decreased load



Temperatures and pressures shown are examples only



**Bulb pressure**  
55 psig

**Spring**  
10 psig

**Evaporator**  
50 psig

**Evaporator outlet temperature (Suction line)** 59°F

**Evaporator pressure converted to refrigerant saturation temperature** 54°F

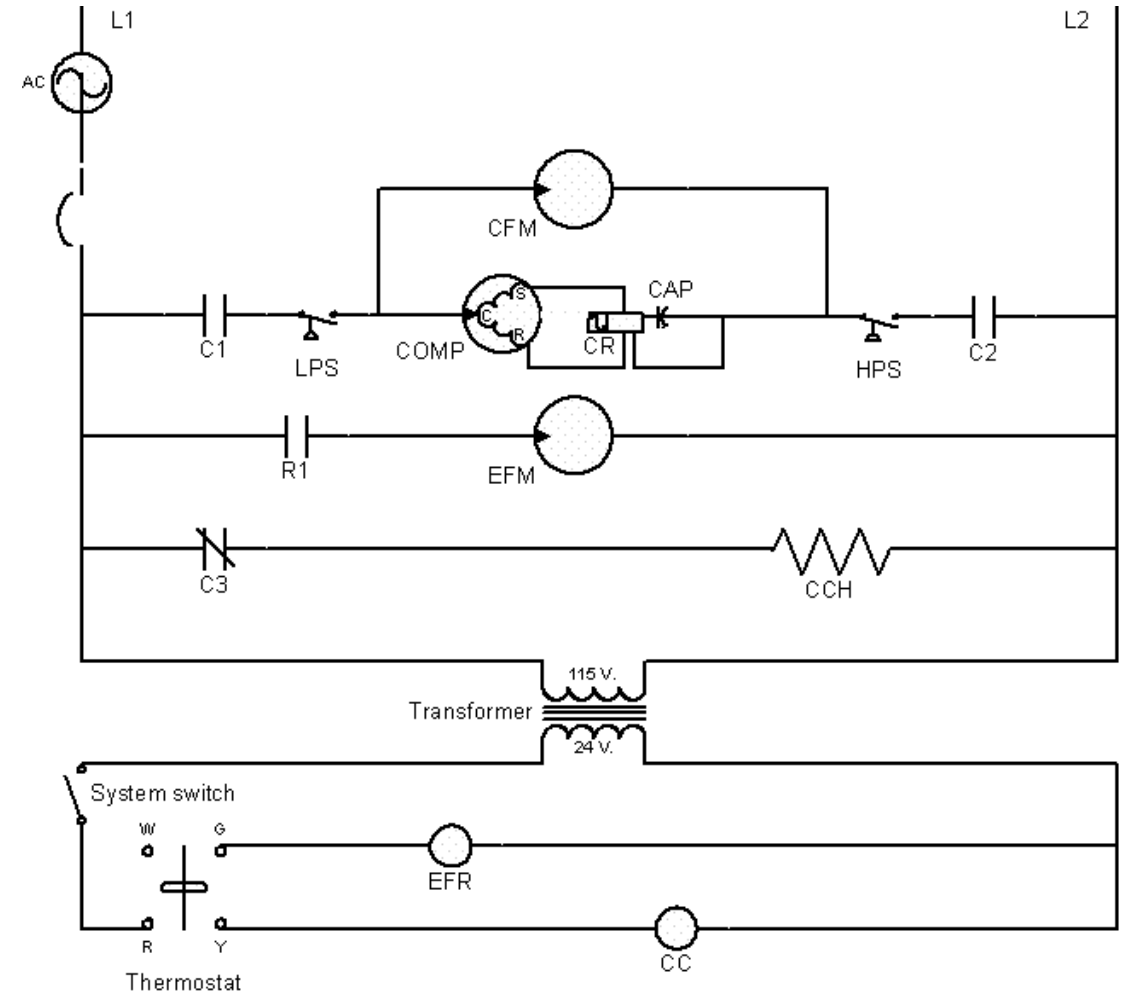
**EVAPORATOR SUPERHEAT** 5°F

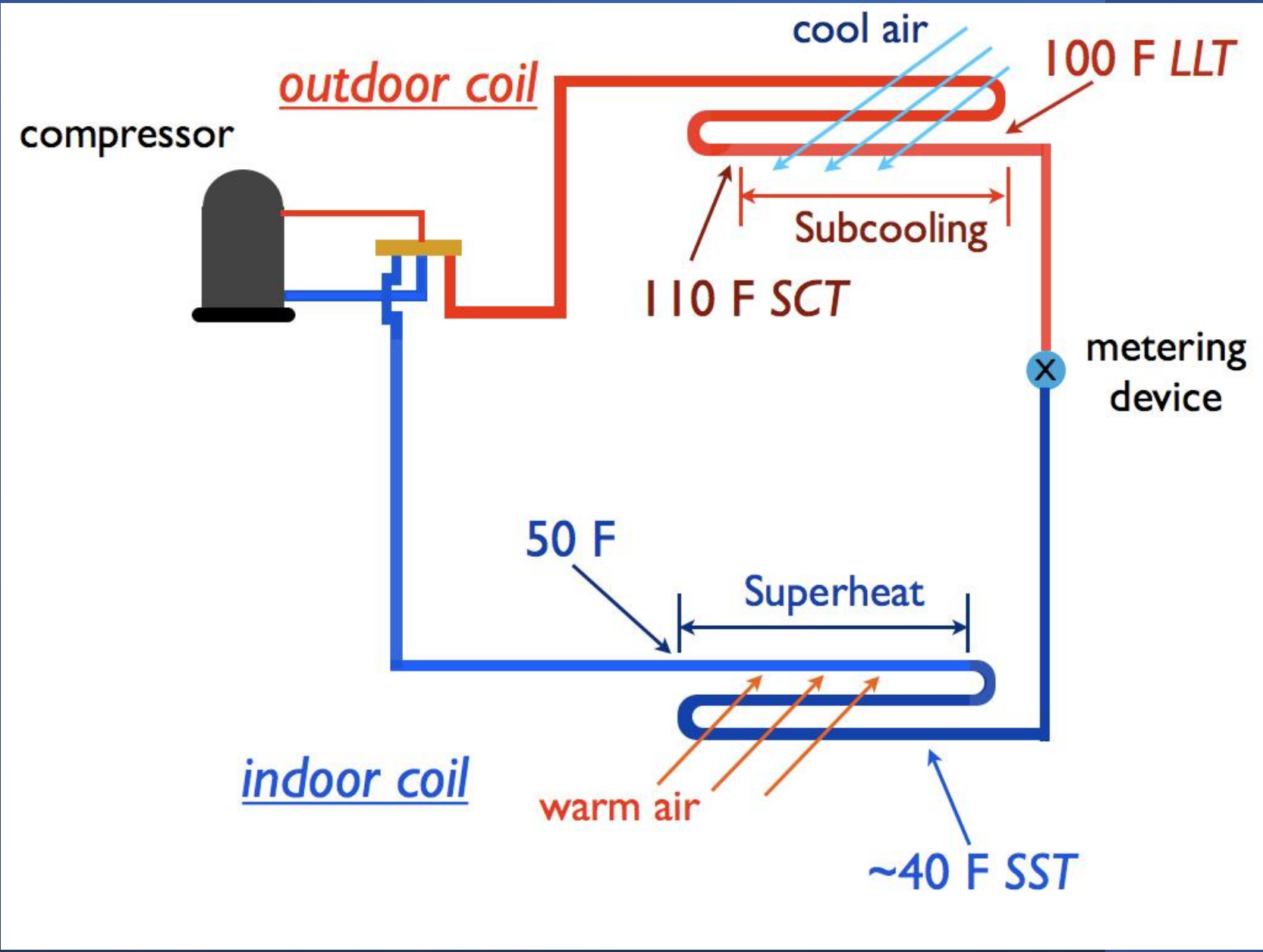
# Electrical Troubleshooting

## AC Ladder Diagram

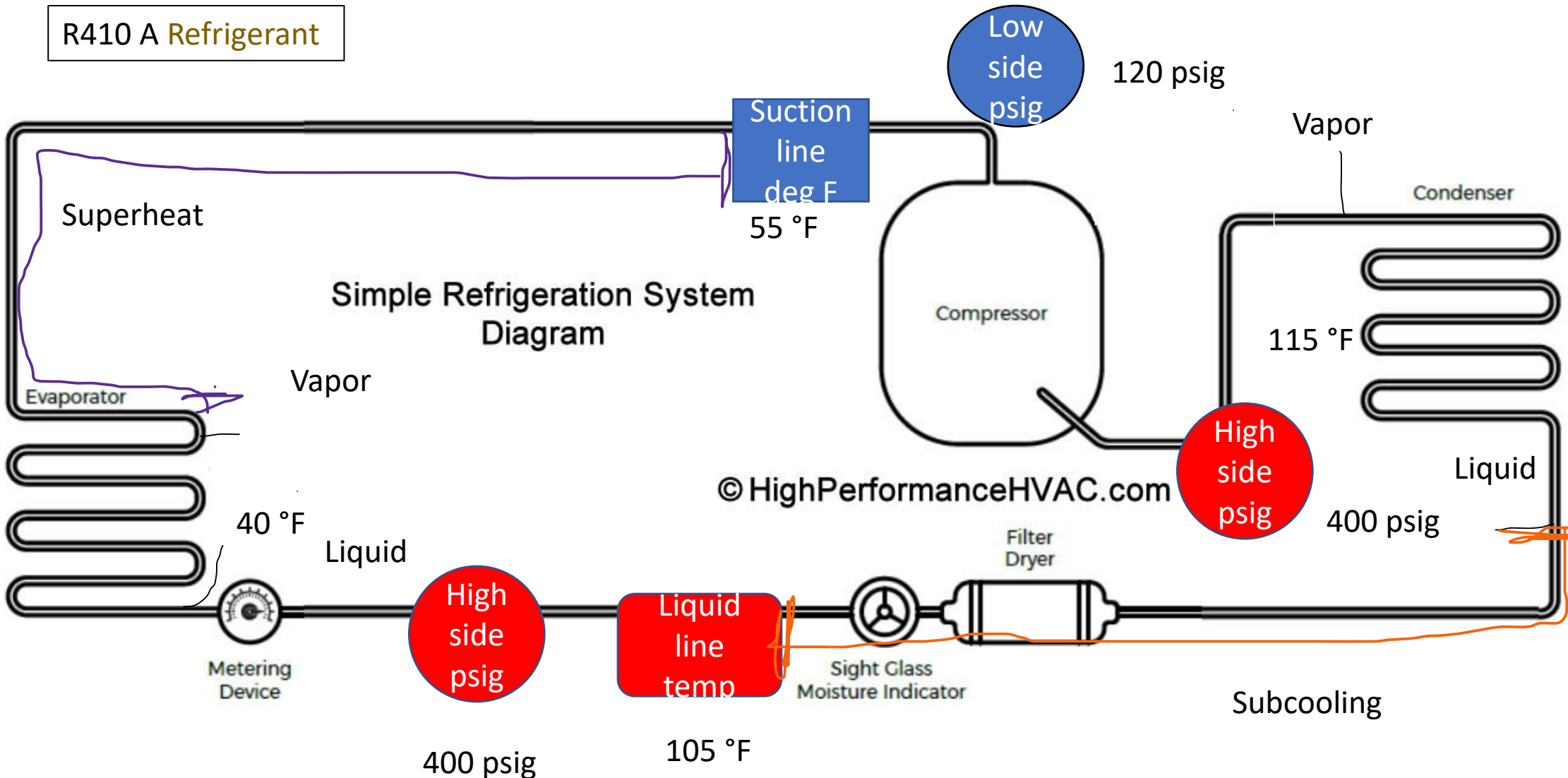
Let's review and discuss

CFM	Condenser fan motor	EFM	Evaporator fan motor
COMP	Compressor	CCH	Crankcase heater
LPS	Low pressure switch	CC	Compressor contactor
HPS	High pressure switch	CR	Current relay
CAP	Start capacitor	EFR	Evaporator fan relay





R410 A Refrigerant



Symptom	SUCTION PSI	SUPER HEAT	HEAD PSI	SUB COOL	AMPS
Restricted Cond. Coil	↑	↓	↑	↓	↑
Restricted Evap. Coil	↓	↓	↓	↓	↑
Heavy Load	↑	↑	↑	↑	↑
Light Load	↓	↓	↓	↓	
Noncondensable	↑	↓	↑	↓	↑
Undercharge	↓	↑	↓	↓	↓
Overcharge	↑	↓	↑	↑	↑
Bad Valves	↑	↔	↓	↔	↓
Liquid Line Restriction	↓	↑	↓	↑	↓
Suction Line Restriction	↓	↑	↓	↑	↓
Overfeeding Metering Device	↑	↓	↓	↓	↑
Missed Refrigerants	↓	↔	↓	↔	
Underful Metering Device	↓	↑	↓	↑	↓
Low Outdoor Ambient	↓	↑	↓	↑	↓

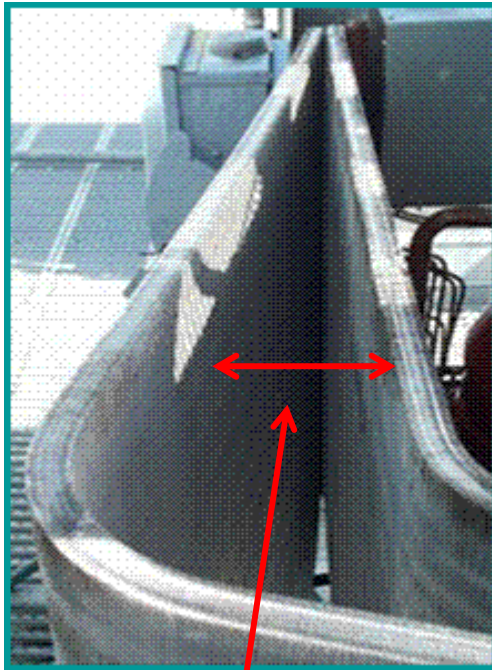
## Troubleshooting TXV Problems

Symptom	Look for...
<b>High Operating Superheat</b>	Load temperature (air or fluid) too high
	Low refrigerant charge
	Insufficient subcooling (bubbles in liquid line)
	Improperly adjusted TXV
	Excessive pressure drop with internally equalized TXV
	Contamination blocking valve
	Leaking thermal bulb charge or dead charge
	Valve not sized properly — too small a valve
	Restricted, plugged, or capped equalizer line
<b>Low Operating Superheat</b>	Poor bulb mounting/contact (bulb senses too high temperature)
	Improperly adjusted TXV
	Incorrect thermostatic charge
	Contamination in valve not allowing it to close fully
	An oversized valve
	Oil logging in the evaporator
	Poor distribution or unequal circuit loading
	An inefficient compressor
<b>Excessive Hunting</b>	Oversized expansion valve (valve overcompensates)
	Incorrect type bulb charge ("X" charges have best stability)
	Uneven heat loading in multi-circuit evaporator (flooding circuit(s) affects suction line temperature)
	Poor distribution or unequal circuit loading
	The thermal bulb is located improperly, possibly in a trap where oil can pool
	Valve superheat not set properly

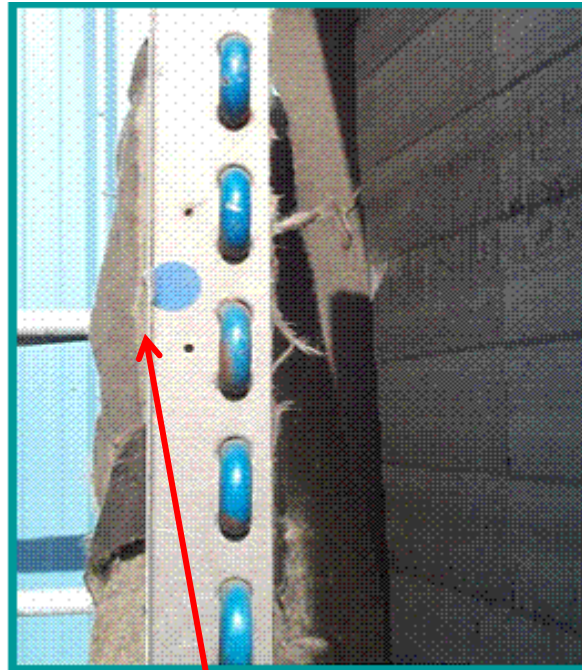


# AC/R System Service

## Preventive Maintenance



Clean Coil

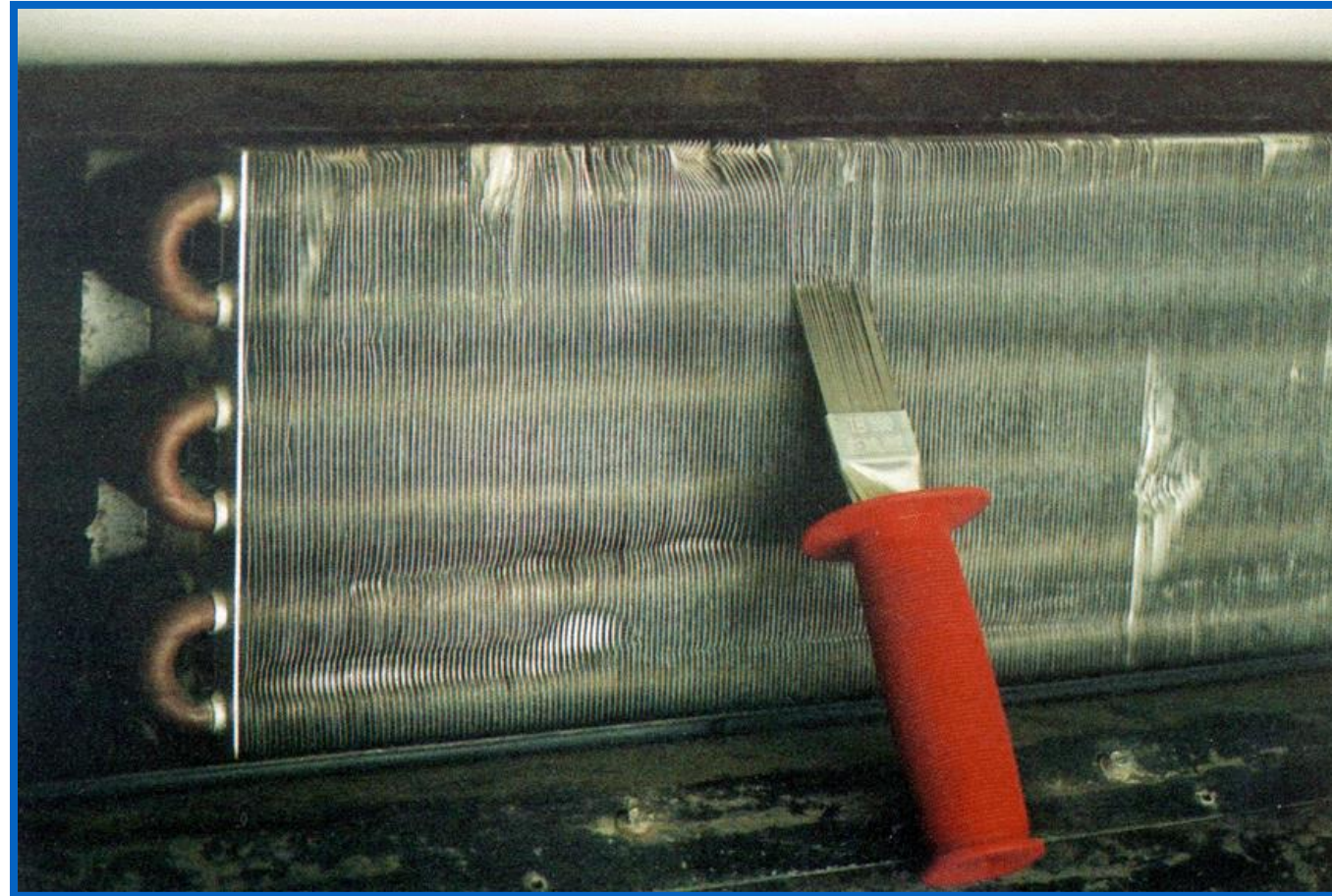


Dirty Coil



Frozen Coil

# Preventive Maintenance



# Fan Performance

## Filter Maintenance

- Filter changes
  - Frequency (scheduled PM)
  - Visual inspection
  - Measurement of pressure drop



**Follow Manufacturer's Recommendations**

Always remember to follow these steps

1. Check for a dirty air filter.
2. Check your thermostat settings.
3. Check your **air conditioner** circuit breakers.
4. Check your outdoor **unit**.
5. Check all air vents.
6. Then proceed to hooking up manifold gauges
7. Check for proper super heat and subcooling and use diagnostics to find the right solution
8. Don't just assume that it is a refrigerant problem know your tools and use them

# Questions?

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- If you'd like to learn more about how to troubleshooting HVAC systems at your facility, TPC can help!

Email: [sales@tpctraining.com](mailto:sales@tpctraining.com)

Phone: (847) 808-4000

