Lubricants and Lubrication

Course 302: Lubricants and Lubrication

Covers a complete lubrication training program, including functions and characteristics of lubricants, factors in selection of lubricants, and effects of additives. Oils, greases, and other compounds used for lubrication are described, as well as their applications. Lubrication methods and recommended storage and handling procedures are included.

TPC Training is accredited by IACET to offer **1.0 CEU** for this program.

Lesson 1: Principles of Lubrication

Topics

Lubrication; Lubricant Classification; Characteristics of Friction; Why Lubricate Machinery?; Reducing Wear; Dampening Shock; Cooling Action of Lubricants; Corrosion Prevention; Sealing Action of Lubricants; Preventive Maintenance

Objectives

- Define lubrication and describe the four forms of lubricants.
- Discuss the characteristics of static, kinetic, fluid, and rolling friction.
- Explain how a lubricant reduces wear and dampens shock.
- Discuss the cooling action of lubricants and explain how they prevent corrosion.
- Explain the importance of a lubricant's sealing action, and explain how it works.

Lesson 2: Lubricant Characteristics

Topics

Types of Lubricants; Sources of Petroleum; Refining Petroleum; Finish Processing of Lubricants; Chemistry of Petroleum; Properties of Lubricating Oils; Viscosity; Viscosity Index; Flash Point and Fire Point; Pour Point; Oxidation Resistance; Emulsification; Greases; Lubricant Selection

Objectives

- Describe how lubricating oils are obtained and processed and briefly discuss the chemistry of petroleum.
- Explain how viscosity is rated and measured in lubricating oils.
- Explain how flash point, fire point, pour point, oxidation resistance, and emulsification affect a lubricant.
- Describe the five major properties of greases.
- Name four factors that affect lubricant selection.

Lesson 3: Additives, Lubricating Action, and Bearing Lubrication

Topics

The Nature of Additives; Multipurpose Lubricants; Bearing Lubrication; Problems in Bearing Lubrication

Objectives

- Describe the nature and purpose of pour-point depressants, oxidation inhibitors, viscosity-index improvers, and antifoam agents.
- Explain how rust and corrosion inhibitors, extreme-pressure additives, and detergent-dispersants work.
- Discuss the use of emulsifying and demulsifying agents, oiliness and antiwear agents, tackiness agents, and other additives.
- Describe the differences between mixed-film, boundary, and full-film lubrication.
- Discuss elements which determine proper bearing lubricant selection.
- Identify common bearing lubrication problems and ways to avoid them.

Lesson 4: Oils and Their Applications

Topics

General-Purpose and Special-Purpose Oils; Oil Bases; Equipment; Types of Lubricating Oils; Circulating Oils; Gear Oils; Machine Oils; Spindle Oils; Refrigeration Oils; Steam Cylinder Oils; Internal Combustion Engine Oils; Lubricating Wire Ropes

Objectives

- Describe the four types of oil bases.
- Name three types of circulating oils and describe their properties.
- Compare the characteristics and uses of gear oils, machine oils, and spindle oils.
- Discuss the special properties of refrigeration oils, steam cylinder oils, and internal combustion engine oils.

Lesson 5: General-Purpose Greases

Topics

Why Grease?; Grease Defined; How Greases Are Made; Characteristics of Greases; Classification of Greases; Calcium-Soap Greases; Sodium-Soap Greases; Barium-Soap Greases; Lithium-Soap Greases; Aluminum-Soap Greases; Other Soap-Based Greases; Nonsoap-Based Greases; Guidelines for Grease Selection; Bearing Relubrication Techniques; General Do's and Don'ts

Objectives

- Define grease and compare the advantages of using greases and using oils.
- Describe methods for making grease and compare the uses and properties of at least five soap-based greases.
- State the advantages and disadvantages of using nonsoap-based greases.
- Discuss grease selection and application for plain and antifriction bearings.

Lesson 6: Special-Purpose Greases and Dry-Film Lubricants

Topics

Multipurpose Greases; Additives; Extreme-Pressure Greases; Water-Repellent Greases; High- and Low-Temperature Greases; Lamellar Greases; Silicone Greases; Dry-Film Lubricants; Dry-Film Lubricant Application

Objectives

- List three purposes for grease additives and explain how extreme-pressure greases accomplish their purpose.
- Compare uses and characteristics of water-repellent and high- and low-temperature greases.
- Describe lamellar greases, giving an example, and list some special uses for silicone greases.
- Compare three types of dry-film lubricants and describe how and where to use them

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Lesson 7: Lubrication Systems and Methods

Topics

Selecting a Lubrication System; Lubricating Methods; Manual Lubrication; Gravity Lubrication; Natural Lubrication; Pressure Lubrication

Objectives

- Name four main considerations for selecting a lubrication system and explain the importance of each.
- Explain how manual and drip lubrication methods work.
- Describe the operating principles of natural and pressure lubrication methods.

Lesson 8: Automatic Lubrication Methods

Topics

Automatic Lubrication; Oil Lubrication; Sight-Glass Flow Indicators; Spray Nozzles and Valves; Metered Systems; Header Systems; Single-Line Metering; Two-Line Metering; Progressive Metering

Objectives

- Describe a typical positive feed oil lubrication system.
- Compare three types of sight glass flow indicators.
- Describe types and operation of various spray nozzles and valves used in automatic lubrication systems.
- Compare the operation of header and progressive metering systems.

Lesson 9: Lubricant Storage and Handling

Topics

Importance of Proper Storage; Inside Storage; Outside Storage; Drum and Tank Dispensing; Direct Dispensing; Inventory and Rotating Stock; Purification and Reclamation; Gravity Separation; Centrifuges; Strainers; Absorbent Filters

Objectives

- Explain the importance of proper lubricant storage and describe good inside and outside storage practices.
- Describe various methods of dispensing lubricants.
- Discuss proper inventory and stock rotation procedures and define lubricant purification and reclamation.
- Explain how gravity separation, centrifuges, strainers, and filters work.

Lesson 10: Lubrication Management

Topics

Good Lubrication Practices; Manual Systems of Lubrication Control; Establishing Oiler Routes; Color-Coding the Lubrication Points; Computer-Managed Lubrication Programs; Installing the System; Useful Computer Reports; Expanded Programs; Making the System Work

Objectives

- Explain the importance of good lubrication management practices and describe seven different kinds of information that should be included on an equipment lubrication survey form.
- Explain how to set up an oiler route and how to color-code the lubrication points.
- Discuss the considerations involved in establishing and installing a computerized lubrication program.
- Describe the purposes of several types of basic computer lubrication forms and list advantages of expanded programs.